



Today's Date: \_\_\_\_\_

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Phone w/area code: (\_\_\_\_) \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_ Sex: M F Patient's SS#: \_\_\_\_\_

Legal Guardian(s) Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Mother's Full Name: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

Occupation/Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Father's Full Name: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_

Occupation/Employer: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Web Enable Patient: Yes \_\_\_ or No \_\_\_ Secure Email: \_\_\_\_\_

*(Required to Web Enable Patient)*

Patient's Primary Care Doctor Name *(Required)*: \_\_\_\_\_ Phone #: \_\_\_\_\_

Primary Insurance Name: \_\_\_\_\_ Policy Holder's Full Name: \_\_\_\_\_

*(The name of the person who the insurance is under, usually mom or dad)*

Policy Holder's Date of Birth *(Required)*: \_\_\_\_\_ Policy Holder's SS#: \_\_\_\_\_

*\*\*\*Only complete the following if patient has secondary insurance\*\*\**

Secondary Insurance Name: \_\_\_\_\_ Policy Holder's Full Name: \_\_\_\_\_

Policy Holder's Date of Birth: \_\_\_\_\_ Policy Holder's SS#: \_\_\_\_\_

Medicaid Recipient # *(if applicable)*: \_\_\_\_\_

If policy holder's address & phone # are different from patients *(please provide)* \_\_\_\_\_

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PLEASE READ CAREFULLY AND SIGN BELOW:

If you are on a HMO, PPO or other type of managed care plan that we are providers for, it is OUR POLICY TO COLLECT PAYMENT IN FULL AT THE TIME OF THE VISIT. Sometimes exceptions are made, so please discuss this with the receptionist or financial manager BEFORE SEEING THE DOCTOR. If you are on any type of Managed Care insurance: referrals to ancillary services will be made within your network, as stated by your insurance, unless you specifically request otherwise. Any services not covered by your insurance, HMO, PPO will be the responsibility of the insured. IT IS THE INSURER'S RESPONSIBILITY TO OBTAIN REFERRALS AND/OR PRE-AUTHORIZATIONS REQUIRED BY THE INSURANCE COMPANY. With the signature below, I hereby authorize treatment for the named child. I authorize the release of any information as deemed necessary, including x-rays, medical records, and insurance information to another Provider of service, Doctor's office, or insurance company. I also authorize the assignment of benefits to CENTRAL TEXAS PEDIATRIC ORTHOPEDICS AND SCOLIOSIS SURGERY, PA and/or the physician rendering medical care. I understand that I am financially responsible for any non-covered services required for the care of the above-named patient. **I understand the financial policies and agree to abide by them.**

Guardian's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**MEDICAL INFORMATION (to be completed by parent)**

Referring Doctor's Name: \_\_\_\_\_ Phone w/area code: \_\_\_\_\_  
State specific symptoms, problems, or reasons for visit today: \_\_\_\_\_

If related to an accident or injury, please give full details. Date of Incident: \_\_\_\_\_  
How & where it happened: \_\_\_\_\_

Was a motor vehicle involved? \_\_\_\_\_ If yes, please advise if the other party liability and/or other insurance coverage applies (Please specify details): \_\_\_\_\_

**Patient History**

Please list any complications with pregnancy or birth: \_\_\_\_\_

Child's weight at birth: \_\_\_\_\_ Weight now: \_\_\_\_\_ Height now: \_\_\_\_\_ First walked at age: \_\_\_\_\_

Please describe any unusual medical history: \_\_\_\_\_

List any family history of medical problems or orthopedic problems: \_\_\_\_\_

Is the patient currently on any medications? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

\*\*\*\*Any medication allergies? \_\_\_\_\_ If yes, please list: \_\_\_\_\_

Name of preferred Pharmacy: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Pharmacy Address: \_\_\_\_\_

In the event of an emergency, who may we contact, other than the parents, and release information to:

Name	Phone # w/area code	Relationship to patient
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**Notice concerning complaints:** Complaints about physicians, as well as other licensees and registrants of the Texas State Board of Medical Examiners, including physician assistants and acupuncturists, may be reported for investigation at the following address: Texas State Board of Medical Examiners/Attention: Investigations/ 1812 Centre Creek Drive, Suite 300/ PO Box 149134/ Austin, TX 78714-9134. Assistance in filing a complaint is available by calling the following telephone number: 1-800-201-9353.

Aviso sobre quejas: Se pueden presentar quejas acerca de medicos, así también como de otras personas autorizadas y registradas por la junta de Examinadores Medicos del Estado de Texas, incluyendo ayudantes medicos y acupunturistas, para investigación en la siguiente dirección: Attention: Investigations/ 1812 Centre Creek Drive, Suite 300/ PO Box 149134/ Austin, TX 78714-9134. Se puede obtener ayuda para presentar una queja llamando al siguiente numero telefónico: 1-800-201-9353.

<b><u>For Doctor's Notations:</u></b>
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## **CTPO OFFICE POLICY ON STANDARD INSURANCE AND MANAGED CARE INSURERS**

In order to accommodate the needs and requests of our patients, we have enrolled in numerous managed care insurance programs. While we are pleased to be able to provide this service to you, it is extremely difficult for us to keep track of all the individual requirements of the plans. Each one has different stipulations regarding how often services may be rendered and where those services may be performed. Even within the same insurance company, the plans differ depending upon what type of contract your employer has negotiated. Since many insurance companies have multiple claims addresses that can change periodically, you will be asked to provide a copy of your insurance card with each visit. If we are not providers for your health plan, you will be asked to pay for your services at the time of your visit.

Providing quality medical care for our patients is our primary concern. We are more than willing to provide that care within your insurance contract guidelines if you let us know at EACH time of service exactly what those guidelines are.

Unfortunately, if you do not inform us of any special requirements in your contract and we subsequently order services that are not covered, such as lab work or orthopedic equipment, we and/or the selected medical facility will have no choice but to bill you directly for those charges. Payment for those charges is then your responsibility.

Our common goal is for you to receive all of the benefits offered to you and care for your medical needs. This can be accomplished with your cooperation and help.

Payment of co-pays is required at the time services are provided. HMO participants are responsible for obtaining necessary referrals prior to scheduling an appointment. Unauthorized services will be the responsibility of the patient. Hospital fees and lab reports are billed to your insurance company by the reference lab and/or hospital. You may receive a separate bill for the hospital for any deductible or non-covered services. Should your insurance carrier require you to use specific ancillary facilities (physical therapy, labs, etc.), please inform your nurse. Failure to do so may result in charges that your insurance carrier may not cover.

Should your child need surgery or hospitalization, we file insurance claims with your insurance carrier for our physicians' fees. A copy of your insurance card and a current signed authorization form is required. Follow-up with your insurance carrier for reconsideration of your claim is your responsibility.

Special financial arrangements may be made in the business office for services after verification of coverage for any amounts not covered by insurance or if we are not contracted providers with your insurance company. Please provide us with your complete insurance information as soon as possible, including any secondary coverage which may be needed for coordination of benefits.

**I HAVE READ AND UNDERSTAND THE OFFICE POLICY STATED ABOVE AND AGREE TO ACCEPT RESPONSIBILITY AS DESCRIBED. I WILL NOTIFY YOU IMMEDIATELY OF ANY CHANGES IN INSURANCE COVERAGE OR STATUS, OR OF ANY CHANGES OF ADDRESS OR PHONE NUMBERS.**

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

**FOR CENTRAL TEXAS PEDIATRIC ORTHOPEDICS & SCOLIOSIS SURGERY, PA**

**Patient Name:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

I acknowledge that Central Texas Pediatric Orthopedics & Scoliosis Surgery, PA, provided me with a written copy of the Notice of Privacy Practices.

I also acknowledge that I have been afforded the opportunity to read the Notice of Privacy Practices and ask questions.

\_\_\_\_\_

**Patient/Guardian Signature**

\_\_\_\_\_

**Date**

\_\_\_\_\_

**Printed Name**

\_\_\_\_\_

**Relationship to Patient**

# Authorization to Accompany Minor to Appointment

## To Protect Your Child's Confidentiality

Please read this carefully.

Please list the name, relation, date of birth, and contact information for anyone authorized to:

1. accompany your child to an appointment, and
2. make medical decisions in your absence, and
3. have access to your child's medical record

Patient Name: \_\_\_\_\_

Patient DOB: \_\_\_\_\_

We will not be able to treat your child if accompanied by any person not listed below.

(Please include **YOURSELF**, parents, step-parents, caregivers, grandparents, legal guardians, etc. that you grant authorization.)

Name: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

DOB: \_\_\_\_\_

Relation: \_\_\_\_\_

Relation: \_\_\_\_\_

Contact #: \_\_\_\_\_

Contact #: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

DOB: \_\_\_\_\_

Relation: \_\_\_\_\_

Relation: \_\_\_\_\_

Contact #: \_\_\_\_\_

Contact #: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

DOB: \_\_\_\_\_

DOB: \_\_\_\_\_

Relation: \_\_\_\_\_

Relation: \_\_\_\_\_

Contact #: \_\_\_\_\_

Contact #: \_\_\_\_\_

If you wish to change this information at any time – please notify our office in writing.

\_\_\_\_\_  
Parent/Legal Guardian Name

\_\_\_\_\_  
Parent/Legal Guardian Signature

\_\_\_\_\_  
Date